

Bezannes, November 28th 2018 – 5.45 pm

Information

FREY announces the buy back and cancellation of 102 358 Bonds (OPIRNANE - émission obligataire à performance immobilière), representing approximately 6,3% of the outstanding bonds before cancellation.

As a reminder, the issuance of OPIRNANES was carried out in 2 tranches in 2012 for a total amount of €30.0 million (see the securities notes that received AMF approvals n° 12-526 dated 30 October 2012 and n°12-589 dated 5 December 2012).

Bonds have been bought at €25.50 each.

Remaining number of Bonds owned in the market is 1 519 333 (with a nominal value of €18.50 each), for a total nominal value of €28.1 million.

About FREY

FREY is a property investment company (French REIT) specialising in major urban renewal operations and the development and operation of open-air shopping centres. Its Shopping Promenade® offer a complete offer combining shopping and leisure, to create an "enhanced experience" for all the family. Through its unique expertise, FREY has become a recognised French leader in this resilient asset class, in the deep market (creation, extension, renovation) and in perfect harmony with the expectations of consumers, retailers and communities.

FREY is listed on compartment B of Euronext Paris. ISIN: FR0010588079 - Mnemo: FREY

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